



Wellard Limited

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16 December 2015

Despatch of Holding Statements

Wellard Limited (ACN 607 708 190) (**Wellard**) advises that CHESSE allotment notices and issuer sponsored holding statements in relation to Shares issued in connection with the Offer and Restructure will be dispatched on Wednesday 16 December 2015.

Wellard expects that normal settlement trading will commence on Thursday, 17 December 2015.

Capitalised terms not otherwise defined in this notice have the meaning given to them in the prospectus issued by Wellard dated 20 November 2015.

A handwritten signature in black ink, appearing to read "Greg Wheeler".

Greg Wheeler
Company Secretary
Wellard Limited